Labor Market Information

INSIDE . . .

Cumberland County records

| lowest unemployment | |
|-------------------------------|--------|
| rate | page 3 |
| Adjusted statewide unem- | |
| • | _ |
| ployment rate rises from 3. | 3 |
| percent in April to 3.5 | |
| percent in May | page 4 |
| Nonfarm employment | |
| rises by 18,500 over the | |
| , , | |
| year, led by services | |
| industries | page 6 |
| Between 1998 and 1999, | |
| Maine gained and lost jobs | |
| in industries across the enti | |
| earnings spectrum | |
| | |

A publication of the

MAINE DEPARTMENT OF LABOR

Labor Market rmation Services

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LABOR MARKET DIGEST

May Data

July 2000

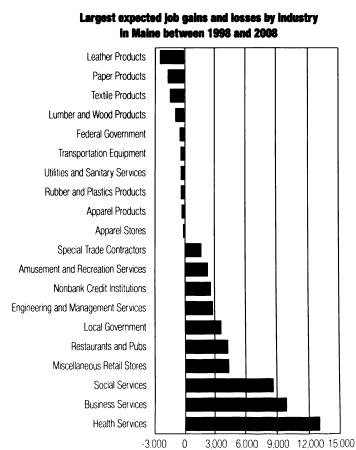
Maine's Industry Employment Outlook to 2008

aine's labor market, like the nation's, is constantly shifting. New technologies, changing consumer demand, innovations in work practices, new means of delivering products and services, rising competition from abroad, and other forces are constantly reshaping the world of work.

The Division of Labor Market Information Services recently completed employment projections to 2008 for all industries in Maine. To a large extent, the new projections show a continuation of trends that have been ongoing in the labor market for many years. For more information, please contact Glenn Mills at (207) 287-2859.

Industry Projection Highlights

- ☐ Jobs in Maine are expected to increase by ten percent between 1998 and 2008.
- ☐ The service-producing sector will continue to be the engine of job growth; the
 - number of jobs in the goods-producing sector of the economy is expected to continue to decline.
- ☐ The ten industries expected to create the most jobs between 1998 and 2008 account for 80 percent of expected total job growth. Nine of the ten industries are in the serviceproducing sector.
- ☐ Seven of the ten industries expected to experience the largest job losses are in manufacturing.



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Civilian Labor Force, Employed, and Unemployed by Labor Market Area, Not Seasonally Adjusted

| AREA | CIVIL | AN LABOR | R FORCE ¹ | E | MPLOYED | 2 | U | NEMPLO' | YED ³ | UNEMP | LOYMENT | RATE4 |
|------------------------------|---------|----------|----------------------|---------|---------|---------|--------|---------|------------------|--------|---------|--------|
| AILA | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 |
| LABOR MARKET AREAS | | | | | | | | | | | | |
| Augusta | 47,560 | 46,730 | 45,200 | 45,860 | 44,900 | 43,170 | 1,700 | 1,830 | 2,030 | 3.6% | 3.9% | 4.5% |
| Bangor MSA | 54,500 | 54,400 | 50,100 | 53,400 | 53,100 | 48,800 | 1,200 | 1,300 | 1,300 | 2.1 | 2.3 | 2.6 |
| Bath-Brunswick | 36,610 | 36,370 | 34,840 | 35,730 | 35,350 | 33,840 | 880 | 1,020 | 1,000 | 2.4 | 2.8 | 2.9 |
| Belfast | 17,000 | 16,470 | 16,120 | 16,460 | 15,820 | 15,520 | 540 | 650 | 610 | 3.2 | 4.0 | 3.8 |
| Biddeford | 43,170 | 40,600 | 40,230 | 42,440 | 39,770 | 39,260 | 730 | 830 | 970 | 1.7 | 2.0 | 2.4 |
| Boothbay Harbor | 9,440 | 8,810 | 8,980 | 9,260 | 8,580 | 8,760 | 180 | 230 | 220 | 1.9 | 2.6 | 2.4 |
| Bucksport | 5,490 | 5,370 | 5,260 | 5,300 | 5,140 | 5,020 | 190 | 230 | 250 | 3.5 | 4.3 | 4.7 |
| Calais | 5,580 | 5,430 | 5,280 | 4,940 | 4,720 | 4,690 | 650 | 710 | 590 | 11.6 | 13.1 | 11.2 |
| Dexter-Pittsfield | 12,540 | 12,370 | 12,390 | 11,710 | 11,490 | 11,320 | 830 | 890 | 1,070 | 6.6 | 7.2 | 8.6 |
| Dover-Foxcroft | 7,550 | 7,550 | 7,310 | 7,120 | 7,090 | 6,780 | 430 | 460 | 530 | 5.7 | 6.1 | 7.2 |
| Ellsworth-Bar Harbor | 21,750 | 20,170 | 20,130 | 20,830 | 19,000 | 19,040 | 920 | 1,170 | 1,090 | 4.2 | 5.8 | 5.4 |
| Farmington | 18,270 | 18,370 | 17,880 | 16,800 | 17,000 | 16,340 | 1,470 | 1,370 | 1,550 | 8.0 | 7.4 | 8.6 |
| Fort Kent | 3,980 | 3,950 | 3,830 | 3,440 | 3,500 | 3,190 | 540 | 450 | 630 | 13.5 | 11.4 | 16.5 |
| Greenville | 860 | 820 | 850 | 790 | 720 | 760 | 70 | 110 | 90 | 8.2 | 13.1 | 10.7 |
| Houlton | 6,570 | 6,510 | 6,490 | 6,240 | 6,190 | 5,990 | 320 | 330 | 500 | 4.9 | 5.0 | 7.6 |
| Jonesport-Milbridge | 4,080 | 4,180 | 4,120 | 3,800 | 3,770 | 3,680 | 280 | 400 | 440 | 6.9 | 9.7 | 10.8 |
| Kittery-York 5 | 20,990 | 20,920 | 20,160 | 20,780 | 20,660 | 19,910 | 210 | 250 | 240 | 1.0 | 1.2 | 1.2 |
| Lewiston-Auburn MSA | 54,600 | 54,300 | 52,800 | 53,000 | 52,700 | 50,700 | 1,600 | 1,700 | 2,100 | 2.9 | 3.1 | 3.9 |
| Lincoln-Howland | 6,420 | 6,320 | 6,230 | 5,910 | 5,820 | 5,670 | 510 | 500 | 560 | 7.9 | 7.9 | 9.0 |
| Machias-Eastport | 6,840 | 6,840 | 6,730 | 6,490 | 6,440 | 6,180 | 350 | 400 | 550 | 5.1 | 5.8 | 8.1 |
| Madawaska | 4,070 | 4,030 | 4,020 | 3,910 | 3,850 | 3,780 | 160 | 180 | 250 | 3.9 | 4.4 | 6.2 |
| Millinocket-East Millinocket | 5,300 | 5,280 | 5,270 | 4,930 | 4,860 | 4,790 | 370 | 420 | 480 | 7.0 | 8.0 | 9.2 |
| Norway-Paris | 12,070 | 12,050 | 11,780 | 11,580 | 11,500 | 11,100 | 490 | 550 | 690 | 4.1 | 4.6 | 5.8 |
| Outer Bangor | 9,070 | 8,870 | 8,510 | 8,680 | 8,400 | 8,040 | 390 | 470 | 460 | 4.3 | 5.3 | 5.5 |
| Patten-Island Falls | 1,850 | 1,830 | 1,940 | 1,660 | 1,660 | 1,600 | 190 | 180 | 350 | 10.1 | 9.6 | 17.8 |
| Portland MSA | 141,000 | 139,200 | 132,000 | 138,600 | 137,000 | 129,300 | 2,400 | 2,200 | 2,700 | 1.7 | 1.6 | 2.0 |
| Presque Isle-Caribou | 21,760 | 21,660 | 20,820 | 20,960 | 20,710 | 19,850 | 800 | 950 | 970 | 3.7 | 4.4 | 4.7 |
| Rockland | 23,700 | 23,150 | 22,610 | 23,170 | 22,550 | 21,930 | 530 | 600 | 680 | 2.2 | 2.6 | 3.0 |
| Rumford | 10,240 | 10,590 | 9,850 | 9,380 | 9,800 | 8,930 | 870 | 790 | 920 | 8.5 | 7.4 | 9.3 |
| Sanford | 23,670 | 23,600 | 22,850 | 22,950 | 22,840 | 21,840 | 720 | 760 | 1,010 | 3.0 | 3.2 | 4.4 |
| Sebago Lakes Region | 12,600 | 11,960 | 13,360 | 12,160 | 11,510 | 12,680 | 440 | 450 | 680 | 3.5 | 3.8 | 5.1 |
| Skowhegan | 17,550 | 17,150 | 17,040 | 16,410 | 15,940 | 15,670 | 1,140 | 1,210 | 1,380 | 6.5 | 7.1 | 8.1 |
| Stonington | 5,790 | 5,850 | 5,560 | 5,610 | 5,640 | 5,380 | 180 | 210 | 190 | 3.1 | 3.5 | 3.3 |
| Van Buren | 1,570 | 1,570 | 1,530 | 1,490 | 1,480 | 1,430 | 80 | 100 | 110 | 5.0 | 6.1 | 6.9 |
| Waterville | 25,080 | 24,810 | 24,530 | 24,130 | 23,740 | 23,280 | 960 | 1,060 | 1,250 | 3.8 | 4.3 | 5.1 |
| MAINE | 699,100 | 688,100 | 666,600 | 675,900 | 663,200 | 638,200 | 23,200 | 24,900 | 28,400 | 3.3 | 3.6 | 4.3 |
| UNITED STATES (000) | 140.395 | 140,403 | 138,919 | 134.961 | 135,215 | 133,411 | 5,435 | 5,188 | 5,507 | 3.9 | 3.7 | 4.0 |

Civilian labor force, employed, and unemployed estimates are by place of residence. Current month estimates are preliminary; prior month and year-ago estimates are revised. Items may not add due to rounding. All data exclude members of the Armed Forces. MSA stands for Metropolitan Statistical Area.

Source: Maine Department of Labor, Labor Market Information Services, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.



Total employment includes nonfarm wage and salary workers, agricultural workers, unpaid family workers, domestics, the self employed, and workers involved in labor disputes.

People are classified as unemployed, regardless of their eligibility for unemployment benefits or public assistance, if they meet all of the following criteria: 1) they were not employed during the survey week; 2) they were available for work at that time; and 3) they made specific efforts to find employment some time during the prior four weeks. Persons laid off from their former jobs and awaiting recall and those expecting to report to a job within 30 days need not be looking for work to be counted as unemployed.

The unemployment rate is calculated by dividing the total number of unemployed by the total civilian labor force, and is expressed as a percent.

Kittery-York is the five-town Maine portion of the Portsmouth-Rochester PMSA which includes towns in both Maine and New Hampshire.

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Civilian Labor Force, Employed, and Unemployed by County, Not Seasonally Adjusted¹

| AREA | CIVIL | IAN LABOR | R FORCE | | EMPLOYED |) | l | JNEMPLOY | ED | UNEM | PLOYMEN | T RATE |
|---------------------|---------|-----------|---------|---------|----------|---------|--------|----------|--------|--------|---------|--------|
| AIILA | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 |
| COUNTY | | | | | | | | | | | | |
| Androscoggin | 61,320 | 61,060 | 59,170 | 59,360 | 58,960 | 56,770 | 1,960 | 2,090 | 2,400 | 3.2% | 3.4% | 4.19 |
| Aroostook | 39,440 | 39,210 | 38,310 | 37,360 | 37,020 | 35,500 | 2,090 | 2,190 | 2,810 | 5.3 | 5.6 | 7.3 |
| Cumberland | 147,950 | 145,970 | 139,500 | 145,290 | 143,380 | 136,400 | 2,670 | 2,590 | 3,110 | 1.8 | 1.8 | 2.2 |
| Franklin | 15,370 | 15,420 | 15,080 | 14,180 | 14,360 | 13,790 | 1,180 | 1,060 | 1,300 | 7.7 | 6.9 | 8.6 |
| Hancock | 30,100 | 28,650 | 28,260 | 29,000 | 27,220 | 26,900 | 1,110 | 1,430 | 1,360 | 3.7 | 5.0 | 4.8 |
| Kennebec | 62,090 | 61,100 | 59,580 | 59,870 | 58,700 | 56,780 | 2,230 | 2,400 | 2,800 | 3.6 | 3.9 | 4.7 |
| Knox | 20,730 | 20,260 | 19,770 | 20,270 | 19,730 | 19,180 | 460 | 540 | 590 | 2.2 | 2.6 | 3.0 |
| Lincoln | 18,360 | 17,590 | 17,440 | 17,940 | 17,100 | 16,970 | 410 | 490 | 470 | 2.2 | 2.8 | 2.7 |
| Oxford | 26,430 | 26,500 | 26,180 | 24,910 | 25,000 | 24,250 | 1,510 | 1,500 | 1,930 | 5.7 | 5.7 | 7.4 |
| Penobscot | 82,310 | 81,540 | 77,000 | 79,270 | 78,330 | 73,530 | 3,040 | 3,210 | 3,470 | 3.7 | 3.9 | 4.5 |
| Piscataquis | 8,530 | 8,490 | 8,270 | 8,020 | 7,910 | 7,650 | 510 | 580 | 630 | 6.0 | 6.8 | 7.6 |
| Sagadahoc | 17,160 | 17,040 | 16,320 | 16,710 | 16,530 | 15,830 | 450 | 500 | 500 | 2.6 | 2.9 | 3.0 |
| Somerset | 26,860 | 26,340 | 26,230 | 25,220 | 24,590 | 24,180 | 1,630 | 1,750 | 2,050 | 6.1 | 6.6 | 7.8 |
| Waldo | 22,890 | 22,370 | 21,680 | 22,140 | 21,420 | 20,850 | 750 | 950 | 820 | 3.3 | 4.2 | 3.8 |
| Washington | 16,930 | 16,860 | 16,550 | 15,670 | 15,330 | 14,950 | 1,260 | 1,530 | 1,600 | 7.5 | 9.1 | 9.7 |
| York | 102,630 | 99,700 | 97,270 | 100,700 | 97,570 | 94,720 | 1,930 | 2,130 | 2,550 | 1.9 | 2.1 | 2.6 |
| MAINE | 699,100 | 688,100 | 666,600 | 675,900 | 663,200 | 638,200 | 23,200 | 24,900 | 28,400 | 3.3 | 3.6 | 4.3 |
| JNITED STATES (000) | 140,395 | 140,403 | 138,919 | 134,961 | 135,215 | 133,411 | 5,435 | 5,188 | 5,507 | 3.9 | 3.7 | 4.0 |

See page 2 for footnotes 1 through 4 and source.

Area Analyst's Corner

Central Maine

Ken Bridges (207) 624-5199

The new University of Maine Belfast Campus expects to open for fall classes, adding approximately 100 new jobs to the area.◆An Autozone parts store is opening in Belfast, employing 12 to 15 people. ◆Ocean Properties, owner of the Samoset Resort, plans to build two resort hotels in Rockland, which could add dozens of new jobs.◆ Fisher Engineering in Rockland recently moved into a new plant, demonstrating its continued commitment to the city. The company employs 150 people. ◆The site formerly occupied by Fisher is expected to be developed into an MBNA office complex employing approximately 1,000 people.

Western Maine

Gerard Dennison (207) 783-9045

Franklin Shoe in Farmington will close on July 27 putting 225 people out of work. The plant, which at one time employed close to 400, is a division of Shaer Shoe Corp. of Bedford, N.H. Company officials cited declining demand for women's dyeable shoes as the reason for the closing. Wal-Mart in Auburn plans to begin construction of a \$10 million superstore. Over 200 are employed currently by Wal-Mart, with more jobs expected after the superstore is completed. Construction of Mead Paper's new chip mill in West Paris is expected to be completed by fall, transferring 17 jobs from the Rumford plant to West Paris.

North/East Maine

Craig Holland (207) 941-3076

Duke Energy's \$221 million natural gas fired power plant in Veazie opened June 5th providing approximately 30 jobs. The 520 megawatt power plant will use natural gas carried by the recently completed Maritimes and Northeast Pipeline project from the Sable Island offshore field in Nova Scotia. This facility will be one of the largest electric generators in Maine.

◆Champion International in Bucksport, which was purchased by International Paper earlier this year, is planning a \$170 million facilities upgrade. This upgrade could result in up to 100 lost jobs.

Southern Maine

Merrill Huhtala (207) 822-0216

Cruise ships are expected to make a record 51 visits this season to Portland, adding \$50 million to the local economy.◆Broadcast America.com began operations in 1998 as an Internet provider of radio broadcasts. With headquarters in Portland, the company currently employs over 80 in Portland and at least 20 more in locations around the world.◆Home Depot is building a new store in Biddeford. These stores typically employ over 250 workers. Wal-Mart is expanding their Biddeford store to include groceries, with the potential of adding over 100 new jobs.



Civilian Labor Force, Employed, and Unemployed in Maine, Seasonally Adjusted (in thousands)

| ITC. | | | 2000 | | | | | | 19 | 99 | | | |
|-----------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| ITE M | May | Apr | Mar | Feb | Jan | Dec | Nov | Oct | Sep | Aug | Jul | Jun | May |
| Civilian Labor Force | 700.6 | 698.4 | 696.0 | 695.3 | 692.1 | 686.9 | 683.7 | 680.9 | 678.3 | 673.6 | 671.2 | 671.0 | 668.5 |
| Employed | 675.9 | 675.3 | 671.5 | 671.8 | 667.8 | 661.8 | 658.3 | 654.5 | 650.8 | 645.9 | 644.3 | 641.0 | 638.5 |
| Unemployed | 24.7 | 23.1 | 24.5 | 23 .6 | 24.3 | 25.1 | 25.5 | 26.4 | 27.5 | 27.7 | 27.0 | 29.9 | 29.9 |
| Unemployment Rate (%) | 3.5 | 3.3 | 3.5 | 3.4 | 3.5 | 3.7 | 3.7 | 3.9 | 4.1 | 4.1 | 4.0 | 4.5 | 4.5 |

¹ See page 2 for footnotes 1 through 4 and source.

Nonfarm Wage and Salary Employment in Maine, Seasonally Adjusted (in thousands)

| INDUCTOR | | | 2000 | | | | | 1999 | | | | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| INDUSTRY | May | Apr | Mar | Feb | Jan | Dec | Nov | Oct | Sep | Aug | Jul | Jun | May |
| Nonfarm Wage and Salary Employment ² | 601.3 | 601.3 | 599.2 | 597.7 | 593.1 | 593.1 | 591.8 | 590.2 | 588.8 | 586.2 | 586.1 | 584.9 | 582.7 |
| Construction | 29.4 | 31.0 | 30.7 | 30.8 | 29.7 | 29.4 | 29.1 | 28.8 | 28.6 | 28.3 | 28.2 | 28.0 | 27.1 |
| Manufacturing | 85.8 | 85.9 | 86.0 | 86.4 | 86.2 | 86.2 | 86.2 | 85.9 | 86.0 | 85.8 | 85.8 | 86.0 | 85.8 |
| Durable Goods | 43.3 | 43.4 | 43.3 | 43.4 | 43.3 | 43.2 | 43.2 | 42.9 | 43.0 | 42.8 | 42.7 | 42.8 | 42.8 |
| Nondurable Goods | 42.5 | 42.5 | 42.7 | 43.0 | 42.9 | 43.0 | 43.0 | 43.0 | 43.0 | 43.0 | 43.1 | 43.2 | 43.0 |
| Transportation and Public Utilities | 24.3 | 24.3 | 24.0 | 23.8 | 23.8 | 23.9 | 23.9 | 24.0 | 24.0 | 24.0 | 24.0 | 24.0 | 23.9 |
| Wholesale Trade | 28.0 | 28.1 | 28.0 | 28.1 | 28.1 | 27.9 | 27.8 | 27.6 | 27.6 | 27.4 | 27.3 | 27.2 | 27.1 |
| Retail Trade | 121.7 | 122.5 | 121.8 | 121.7 | 120.9 | 120.9 | 120.6 | 119.8 | 118.9 | 118.8 | 118.9 | 118.6 | 118.6 |
| Finance, Insurance, and Real Estate | 30.6 | 31.1 | 31.1 | 31.1 | 31.1 | 31.1 | 31.2 | 31.1 | 31.0 | 31.0 | 31.0 | 31.1 | 31.0 |
| Services | 180.5 | 180.6 | 178.6 | 178.0 | 176.2 | 176.9 | 176.3 | 176.1 | 175.6 | 175.5 | 175.0 | 174.2 | 173.3 |
| Government | 100.9 | 97.7 | 98.9 | 97.7 | 97.0 | 96.7 | 96.6 | 96.8 | 97.0 | 95.3 | 95.8 | 95.7 | 95.8 |

¹ See footnotes 1 and 2 on page 6. 2 Mining employment is not suitable for seasonal adjustment because it has very little seasonal and irregular movement. Thus, the notseasonally-adjusted series is used as a component of the seasonally adjusted total nonfarm wage and salary employment estimate. Source: See page 2.

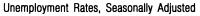
May Unemployment Rate Rises to 3.5 Percent

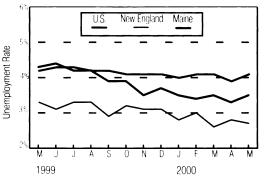
State Labor Commissioner Valerie Landry announced that the seasonally-adjusted unemployment rate for Maine rose to 3.5 percent in May from the all-time low of 3.3 percent in April.

"The seasonally-adjusted unemployment rate increased slightly between April and May as the number of people looking for work increased faster than the number of jobs available," said Commissioner Landry. "However, the unemployment rate remained a full percentage point below the rate of 4.5 percent recorded for May 1999."

Seasonally-adjusted nonfarm wage and employment was unchanged between April and May at 601,300. Between May 1999 and May 2000, nonfarm jobs rose by 18,600, with the largest growth in services. Gains also were recorded in government, retail trade, construction, and wholesale trade.

Other New England states reporting seasonallyadjusted unemployment rates for May include Vermont, 2.5 percent, and New Hampshire, 2.7 percent. The adjusted national rate was 4.1 percent for May, up from 3.9 percent in April and down from 4.2 percent in May 1999.





The not-seasonally adjusted unemployment rate for Maine was 3.3 percent, down from 3.6 percent in April and 4.3 percent in May 1999. The unadjusted national rate was 3.9 percent in May, down from 3.7 percent in April and 4.0 percent a year ago. Not-seasonallyadjusted May unemployment rates for Maine counties ranged from 1.8 percent in Cumberland County to 7.7 percent in Franklin County.

Not-seasonally-adjusted nonfarm wage and salary jobs rose seasonally by 13,000 between April and May. The largest gains were recorded by eating and drinking places, lodging services, and construction.

Selected Regular Unemployment Compensation Program Indicators

| Key Data | May 2000 | Apr 2000 | May 1999 |
|--------------------------------|----------|----------|------------------|
| Average Duration | 14.5 | 14.5 | 13.5 |
| Average Weekly Benefit Amount* | \$200.12 | \$198.86 | \$ 189.68 |
| Exhaustees | 1,193 | 1,293 | 1,134 |

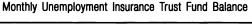
^{*} For totally unemployed claimants, excluding dependency allowances.

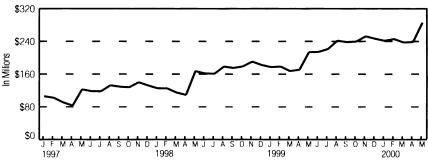
Weekly Initial Claims

| Week | 5/27 | 5/20 | 5/13 | 5/6 | 4/29 | 4/22 | 4/15 |
|------|-------|-------|-------|-------|-------|-------|-------|
| 2000 | 996 | 898 | 901 | 904 | 1,280 | 1,234 | 1,176 |
| Week | 5/30 | 5/23 | 5/16 | 5/9 | 5/2 | 4/25 | 4/18 |
| 1999 | 1.074 | 1.211 | 1.060 | 1.075 | 1.066 | 1.005 | 1.171 |

Continued Claims Less Partials*

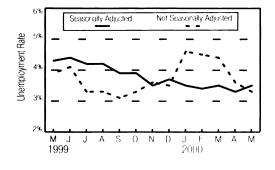
May 2000 Apr 2000 May 1999 5,584 7,806 6,245 * For the week including the 12th of the month.





Between May 1999 and May 2000, not-seasonally-adjusted nonfarm wage and salary jobs increased by 18,500. Services rose by 7,100, mainly in educational services, social services, health services, and other services. Government added 5,100, largely due to the employment of temporary enumerators for the Decennial Census. Retail trade rose by 3,100, mainly in general merchandise stores, food stores, and other retail trade. Construction increased by 2,300.

Unemployment Rates for Maine



U.S. Consumer Price Index for all urban consumers (CPI-U)

Item May 00 Apr 00 May 99 Dec 99

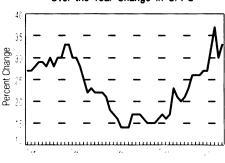
168.1 167.9 162.8 165.1

Percent Change from Prior Month +0.1%

(1982-1984 = 100) All Items

Percent Change from 12 Months Ago +3.3%
Percent change from Last December +1.8%

Over-the-Year Change in CPI-U



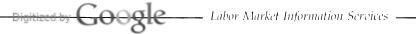


Nonfarm Wage and Salary Employment, Not Seasonally Adjusted (in thousands)

| INDUSTRY | | MAINE | | PC | rtland M | SA | LEWISTO | ON-AUBUR | IN MSA |
|---|--------------|--------------|--------------|------------|------------|------------|------------|------------|------------|
| | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 |
| nfarm Wage and Salary Employment ¹ | 603.0 | 590.0 | 584.5 | 151.5 | 148.6 | 145.7 | 45.1 | 44.4 | 44.2 |
| Goods Producing | 115.7 | 113.3 | 113.4 | 23.0 | 22.4 | 21.2 | 9.7 | 9.5 | 9.7 |
| Mining | 0.1 | 0.1 | 0.1 | * | * | * | * | * | * |
| Construction | 30.4 | 28.6 | 28.1 | 7.7 | 7.3 | 6.9 | 1.8 | 1.6 | 1.8 |
| Building Construction | 7.1 | 6.9 | 6.6 | 1.6 | 1.5 | 1.3 | • | • | • |
| Heavy Construction | 4.7 | 4.3 | 4.4 | • | • | • | • | • | • |
| Special Trade Contractors | 18.6 | 17.4 | 17.1 | 5.6 | 5.3 | 5.1 | • | • | • |
| Manufacturing | 85.2 | 84.6 | 85.2 | 15.3 | 15.1 | 14.3 | 7.9 | 7.9 | 7.9 |
| Durable Goods | 42.7 | 42.5 | 42.2 | 7.7 | 7.6 | 6.9 | 2.4 | 2.4 | 2.4 |
| Lumber and Wood Products | 10.1 | 10.1 | 9.9 | • | • | • | • | • | • |
| Primary and Fabricated Metals | 3.8 | 3.7 | 3.7 | • | • | • | • | • | • |
| Industrial Machinery and Equipment | 4.6 | 4.6 | 4.5 | 1.6 | 1.6 | 1.6 | • | • | • |
| Electronic and Other Electrical Equipment | 7.8 | 7.7 | 7.0 | 2.9 | 2.9 | 2.8 | • | • | • |
| Transportation Equipment | 11.0 | 11.1 | 11.5 | • | • | • | • | • | • |
| Other Durable Goods | 5.4 | 5.3 | 5.6 | 3.2 | 3.1 | 2.5 | • | • | • |
| Nondurable Goods | 42.5 | 42.1 | 43.0 | 7.6 | 7.5 | 7.4 | 5.5 | 5.5 | 5.5 |
| Food and Kindred Products | 6.2 | 6.2 | 6.2 | 2.4 | 2.4 | 2.0 | | • | • |
| Textile Mill Products | 3.3 | 3.2 | 3.1 | | | • | • | • | • |
| Apparel and Other Textile Products | 2.5 | 2.5 | 2.3 | • | • | • | | • | • |
| Paper and Allied Products | 13.3 | 13.2 | 13.8 | • | • | • | | • | • |
| Printing and Publishing | 6.3 | 6.1 | 6.0 | 1.6 | 1.6 | 1.7 | | • | |
| Rubber and Misc. Plastic Products | 2.9 | 2.9 | 2.9 | • | • | • | | | • |
| Leather and Leather Products | 5.8 | 5.9 | 6.4 | 0.8 | 0.8 | 0.9 | 0.8 | 0.8 | 0.9 |
| Other Nondurable Goods | 2.2 | 2.1 | 2.3 | 2.8 | 2.7 | 2.8 | 4.7 | 4.7 | 4.6 |
| Service Producing | 487.3 | 476.7 | 471.1 | 128.5 | 126.2 | 124.5 | 35.4 | 34.9 | 34.5 |
| Transportation and Public Utilities | 24.2 | 23.7 | 23.8 | 7.5 | 7.2 | 6.9 | 2.0 | 1.9 | 2.0 |
| Wholesale Trade | 28.2 | 27.9 | 27.3 | 9.5 | 9.5 | 9.0 | 2.6 | 2.5 | 2.5 |
| Retail Trade | 120.5 | 115.8 | 117.4 | 31.5 | 30.5 | 31.1 | 8.4 | 8.3 | 8.5 |
| General Merchandise Stores | 12.2 | 11.8 | 11.2 | • | • | • | | • | • |
| Food Stores | 23.7 | 23.0 | 22.8 | | • | • | | | |
| Automotive Sales and Services | 13.9 | 14.0 | 13.6 | | • | • | | | |
| Eating and Drinking Places | 36.7 | 33.6 | 36.7 | 9.2 | 8.7 | 8.8 | | • | |
| Other Retail Trade | 34.0 | 33.4 | 33.1 | • | • | • | | | |
| Finance, Insurance, and Real Estate | 30.7 | 30.9 | 31.1 | 13.4 | 13.3 | 13.7 | 2.5 | 2.4 | 2.4 |
| Banking | 9.3 | 9.3 | 9.1 | | • | • | -:- | • | : |
| Insurance Carriers, Brokers and Agents | 12.2 | 12.4 | 13.0 | | • | | | • | |
| Other Finance, Insurance, and Real Estate | 9.2 | 9.2 | 9.0 | | • | • | | | |
| Services | 180.5 | 177.1 | 173.4 | 46.8 | 46.0 | 45.1 | 14.6 | 14.5 | 14.1 |
| Hotels and Other Lodging Places | 10.9 | 8.8 | 10.6 | 10.0 | 40.0 | 40.1 | 14.5 | .4.0 | |
| Business Services | 23.8 | 23.5 | 23.3 | | | • | | | |
| Health Services | 56.9 | 56.5 | 55.9 | | • | • | | | |
| Educational Services | 16.9 | 17.0 | 14.3 | | • | • | | | |
| Social Services | 25.1 | 25.2 | 23.3 | | • | | | | |
| Other Services | 46.9 | 46.1 | 46.0 | | • | • | | | |
| Government | 103.2 | 101.3 | 98.1 | 10.0 | 19.7 | | 5.3 | 5.3 | 5.0 |
| word: illicii l | | | | 19.8 | | 18.7 | | | |
| Fodoral | 150 | 115 | 125 | 21 | 20 | 2 4 | A | Λ // | 11 '3 |
| Federal State | 15.9 27.2 | 14.5 27.7 | 13.5 25.3 | 3.1 5.1 | 2.8 5.2 | 2.4 4.8 | 0.4 0.8 | 0.4 0.8 | 0.3 0.7 |

Nonfarm wage and salary employment estimates include all full- and part-time wage and salary workers who worked during or received pay for the pay period which includes the 12th of the month. Domestic workers in private households, proprietors, the self-employed, and unpaid family workers are excluded. Estimates measure the number of jobs by industry. Current month's estimates are preliminary; prior month and year-ago estimates are revised. These estimates are benchmarked to March 1998. As a measure of reliability, the March 1998 benchmark revision for total nonfarm wage and salary employment was .07 percent higher than the original sample-based estimate.

^{*} Where an employment estimate is not entered, either the data is not available in sufficient detail for publication or is nondisclosable by law. Source: See page 2.



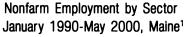
Regular teachers are included in summer months whether or not specifically paid in those months.

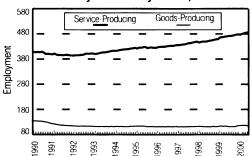
Earnings and Hours of Production Workers in Manufacturing Industries¹ Not Seasonally Adjusted

| Area and industry | AVE | RAGE WEE | | AVEF | RAGE WE | | | AGE HO | | | UAL AVE | |
|---|----------|----------|----------|--------|---------|--------|---------|---------|---------|---------|---------|---------|
| | May 00 | Apr 00 | May 99 | May 00 | Apr 00 | May 99 | May 00 | | May 99 | 1999 | 1998 | 1997 |
| STATEWIDE | İ | | | | | | | | | | | |
| Manufacturing | \$594.23 | \$589.64 | \$559.54 | 41.7 | 41.7 | 40.4 | \$14.25 | \$14.14 | \$13.85 | \$13.97 | \$13.49 | \$13.12 |
| Durable Goods | 557.76 | 560.20 | 529.91 | 42.0 | 41.9 | 40.7 | 13.28 | 13.37 | 13.02 | 13.12 | 12.99 | 12.72 |
| Lumber and Wood Products | 474.75 | 468.02 | 447.10 | 42.2 | 41.9 | 42.5 | 11.25 | 11.17 | 10.52 | 10.84 | 10.46 | 10.32 |
| Primary and Fabricated Metals | 506.35 | 501.02 | 516.99 | 41.0 | 40.8 | 42.1 | 12.35 | 12.28 | 12.28 | 12.52 | 12.33 | 11.55 |
| Industrial Machinery and Equipment | 700.40 | 698.86 | 629.09 | 45.1 | 44.4 | 43.9 | 15.53 | 15.74 | 14.33 | 14.67 | 14.33 | 14.66 |
| Electronic and Other Electric Equipment | 538.75 | 548.55 | 499.56 | 47.3 | 47.7 | 42.3 | 11.39 | 11.50 | 11.81 | 11.65 | 11.48 | 11.13 |
| Transportation Equipment | 671.59 | 675.13 | 638.75 | 37.9 | 38.1 | 36.5 | 17.72 | 17.72 | 17.50 | 17.78 | 17.60 | 16.77 |
| Other Durable Goods | 430.06 | 433.62 | 424.20 | 39.6 | 39.1 | 40.4 | 10.86 | 11.09 | 10.50 | 10.53 | 10.40 | 10.27 |
| Nondurable Goods | 630.24 | 620.43 | 589.87 | 41.3 | 41.5 | 40.1 | 15.26 | 14.95 | 14.71 | 14.87 | 14.01 | 13.50 |
| Food and Kindred Products | 439.82 | 436.45 | 385.84 | 40.8 | 40.3 | 37.1 | 10.78 | 10.83 | 10.40 | 10.19 | 10.03 | 9.85 |
| Textile Mill Products | 513.00 | 513.74 | 435.78 | 45.6 | 46.2 | 40.5 | 11.25 | 11.12 | 10.76 | 10.98 | 10.50 | 9.97 |
| Apparel and Other Textile Products | 385.44 | 383.04 | 406.02 | 37.9 | 38.0 | 40.2 | 10.17 | 10.08 | 10.10 | 10.02 | 9.57 | 9.52 |
| Paper and Allied Products | 975.63 | 937.43 | 900.64 | 43.4 | 43.1 | 41.6 | 22.48 | 21.75 | 21.65 | 21.94 | 20.23 | 19.44 |
| Leather and Leather Products | 418.18 | 427.03 | 393.05 | 40.6 | 41.1 | 41.2 | 10.30 | 10.39 | 9.54 | 9.78 | 9.31 | 8.88 |
| Other Nondurable Goods | 494.59 | 500.48 | 482.41 | 38.4 | 39.1 | 38.5 | 12.88 | 12.80 | 12.53 | 12.66 | 12.12 | 11.65 |
| PORTLAND MSA | | | | | | | | | | | | |
| Manufacturing | 515.05 | 510.85 | 460.63 | 43.1 | 42.5 | 40.3 | 11.95 | 12.02 | 11.43 | 11.63 | 11.42 | 11.28 |
| LEWISTON-AUBURN MSA | | | | | | | | | | | | |
| Manufacturing | 526.19 | 530.88 | 507.94 | 41.4 | 42.1 | 41.6 | 12.71 | 12.61 | 12.21 | 12.33 | 11.86 | 11.13 |

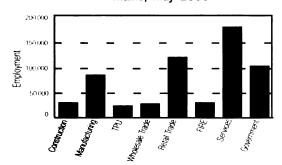
Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month for manufacturing production workers. Average hourly earnings are calculated on a gross basis, and include such factors as premium pay for overtime and shift differential, as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings.

Source: See page 2.

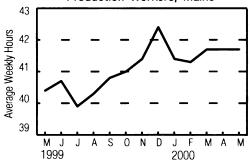




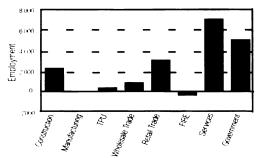
Nonfarm Employment by Industry Division Maine, May 2000²



Hours Worked by Manufacturing Production Workers, Maine²



Nonfarm Employment by Industry Division Maine, Over-the-Year Change, May 2000²



Change in Maine Jobs Between 1998 and 1999 by Industry

(Sorted by 1999 Average Wage)

| Job Gains | | |
|---|------------|----------|
| | | Average |
| | Net Change | Annual |
| Industry | in Jobs | Wage |
| Securities, Dealers, Brokers, and Agents | 120 | \$87,749 |
| Pipelines (excluding Natural Gas) | 1 | 61,658 |
| Insurance Carriers | 475 | 53,601 |
| Miscellaneous Services | 284 | 49,983 |
| Heavy Construction | 479 | 45,713 |
| Federal Government | 215 | 42,753 |
| Legal Services | 71 | 42,594 |
| Communications | 90 | 41,534 |
| Engineering, Accounting and Management Ser | vices 491 | 39,184 |
| Primary Metal Products | 9 | 38,955 |
| Petroleum Refining and Related Industries | 38 | 38,026 |
| Nondepository Credit Institutions | 535 | 37,471 |
| Transportation Equipment | 150 | 37,438 |
| Fishing, Hunting and Trapping | 158 | 37,038 |
| Wholesale Trade of Durable Goods | 165 | 36,722 |
| Printing and Publishing | 147 | 33,260 |
| Rubber and Plastic Products | 102 | 32,907 |
| Wholesale Trade of Nondurable Goods | 259 | 32,711 |
| Forestry | 53 | 32,423 |
| Fabricated Metal Products | 68 | 31,539 |
| Miscellaneous Repair Services | 21 | 31,419 |
| Health Services | 1,787 | 30,812 |
| State Government | 654 | 30,588 |
| Transportation by Air | 87 | 30,377 |
| Depository Credit Institutions | 538 | 28,521 |
| Furniture and Fixtures | 181 | 28,473 |
| Special Trades Construction | 1,388 | 27,815 |
| Trucking and Warehousing | 77 | 27,737 |
| Instruments | 62 | 27,453 |
| Stone, Clay, Glass and Concrete Products | 246 | 26,995 |
| Building Construction | 961 | 26,975 |
| Educational Services | 455 | 26,256 |
| Food Products | 207 | 24,920 |
| Water Transportation | 295 | 24,721 |
| Automotive Dealers and Services | 701 | 24,701 |
| Local Government | 922 | 24,684 |
| Building Materials and Hardware Stores | 300 | 22,914 |
| Automotive Repair Services | 248 | 22,213 |
| Nonmetallic Minerals, Except Fuels | 11 | 22,011 |
| Business Services | 387 | 21,766 |
| Apparel and Other Textile Products | 66 | 21,007 |
| Home Furniture and Equipment Stores | 265 | 20,842 |
| Miscellaneous Manufacturing Agricultural Production—Livestock | 75 1 | 20,757 |
| Miscellaneous Retail | 779 | 20,235 |
| | 131 | 19,899 |
| Agricultural Production Crops | 43 | 19,819 |
| Agricultural Production—Crops | 43 29 | 17,849 |
| Museums, Art Galleries, and Gardens Social Services | 1.601 | 17,797 |
| Social Services | 1,001 | 16,900 |

| Job Gains (co | nt.) | |
|-----------------------------------|-----------------------|---------------------------|
| Industry | Net Change in Jobs | Average Annual Wage |
| Membership Organizations | 67 | \$16,328 |
| Food Stores | 809 | 14,569 |
| Private Households | 31 | 14,355 |
| Hotels and Lodging | 585 | 14,314 |
| Local Passenger Transportation | 96 | 14,052 |
| General Merchandise Stores | 288 | 13,962 |
| Motion Pictures | 315 | 12,832 |
| Amusement and Recreation Services | 184 | 12,788 |
| Eating and Drinking Places | 527 | 10,906 |

| Job Losses | | |
|--------------------------------------|-----------------------|---------------------------|
| Industry | Net Change in Jobs | Average Annual Wage |
| Holding and Investment Offices | (85) | \$67,650 |
| Paper and Allied Products | (724) | 51,747 |
| Electric, Gas, and Sanitary Services | (128) | 44,974 |
| Metal Mining | (3) | 44,945 |
| Chemical and Allied Products | (108) | 44,551 |
| Electrical and Electronic Equipment | (250) | 39,864 |
| Industrial Machinery and Equipment | (57) | 37,139 |
| Insurance Brokers and Agents | (30) | 35,138 |
| Textile Mill Products | (620) | 27,357 |
| Lumber and Wood Products | (45) | 25,910 |
| Real Estate | (62) | 25,018 |
| Leather Products | (938) | 24,989 |
| Transportation Services | (8) | 23,497 |
| Personal Services | (29) | 15,482 |
| Apparel and Accessory Stores | (397) | 15,268 |

Employment and wages reported by employers subject to the Maine Employment Security Law. Also included are reported employment and wages for federal government installations within the state. These figures include both full- and partime employment; the primary exclusion are the self-employed.



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